

Jones, Tricia A.

From: Jones, Tricia A.
Sent: Wednesday, March 07, 2018 9:48 AM
To: Jones, Tricia A.
Subject: ALA Charlotte Chapter Meeting - 3/14/18

Please join us for our monthly ALA Charlotte Chapter meeting at noon on March 14th at Alston & Bird (101 South Tryon Street, Suite 4000, Charlotte, NC 28280). An Outlook appointment will follow this email. **It is necessary to accept or decline the Outlook appointment by March 12.** The responses will determine how much food is needed for the meeting.

Brenda Millard and Steve Lang, Financial Advisors from Merrill Lynch, will be presenting *Planning for the New Age of Retirement*.

Brenda and Steve focus on helping each client achieve financial stability and independence for life. The integrity of their team helps provide each client a clear vision of the possibilities of their lifestyle and wealth choices and understand the potential risks that may offset these. They take a "hands on" approach to financial guidance. With ever-changing market conditions, they keep clients focused on where they want to go. Using goals-based wealth management, they advise and assist each client in following a disciplined approach and investment strategy to help achieve their financial dreams.

Cost for members is \$20 and the cost for non-members is \$25.

Checks should be made payable to ALA Charlotte Chapter and submitted to:

Charlotte Chapter ALA
100 North Tryon Street
Suite B220
PMP 121
Charlotte, NC 28202

This information is also available on the Charlotte Chapter's website calendar at www.alacharlotte.com.



Tricia Jones
Human Resources Generalist
704.335.9077